

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 31, 2019

REGISTRATION NO: 27236  
BONDS ISSUED BY: Logan-Rogersville R-VIII School District  
AMOUNT OF ISSUE: \$8,000,000.00 (Series 2019) COUNTY: Greene, Christian and Webster  
DATE OF ISSUE: June 04, 2019 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of safety and security improvements at existing school facilities; constructing, improving, repairing, renovating, furnishing and equipping school facilities, including renovation at the Logan Elementary School (grades 2-3; and maintenance projects at existing school facilities.

Rate of Interest	Amount	Maturity
3.00000%	\$400,000.00	03/01/2028
3.00000%	\$410,000.00	03/01/2029
4.00000%	\$425,000.00	03/01/2030
4.00000%	\$440,000.00	03/01/2031
3.00000%	\$455,000.00	03/01/2032
3.00000%	\$475,000.00	03/01/2033
4.00000%	\$500,000.00	03/01/2034
3.00000%	\$780,000.00	03/01/2035
4.00000%	\$815,000.00	03/01/2036
4.00000%	\$1,050,000.00	03/01/2037
5.00000%	\$1,100,000.00	03/01/2038
5.00000%	\$1,150,000.00	03/01/2039

ARE BONDS CALLABLE: At the option of the District, the Bonds may be called for redemption and paid prior to maturity on March 1, 2026, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$8,737,486.70  
INTEREST RATE: 3.29534%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$257,527,718.00  
INDEBTEDNESS: (Including this issue) \$19,765,000.00  
NOTICE OF ELECTION: Published in the Christian County Headliner News newspaper on March 20 and 27, 2019; published in The Daily Events newspaper on March 20 and 27, 2019; published in the Webster County Citizen newspaper on March 20 and 27, 2019; published in the Marshfield Mail newspaper on March 20 and 27, 2019.  
DATE OF ELECTION: April 02, 2019  
ELECTION RESULTS: Yes - 1,427 No - 545  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable